

## AXIOM AT A GLANCE:

Axiom Oil and Gas Corp. is an oil and gas exploration and development company, formed initially, to develop oil and gas leases in Toole County, MT. The Company provides investors with direct exposure to producing oil and natural gas interests with significantly lower production costs.

With a strong management and operations team and low risk development drilling, the Company is building a solid base operation with stable cash flow to ensure corporate longevity and minimal dilution as it grows its shareholders' value. This will be further enhanced by our focused growth strategy of adding excellent oil and gas properties to our portfolio. Significant management investment drives focus on value creation. We are truly aligned with our shareholders.

### **OUR FOCUSED GROWTH STRATEGY:**

Our strategy for oil and gas exploration centers around our objective to maximize the potential return on investment and to attempt to minimize the potential risk for our investors and the Company.

The optimal strategy for minimizing the risk in a prospective venture is to drill in areas where there are known oil and natural gas reserves in the target formation indicated by the presence of any past or present producing wells.

This strategy requires Axiom to focus on the drilling of development wells versus the drilling of exploratory wells. That means drilling wells in areas where there are wells known to have been completed that have produced from the target formation in the fields which our geologists believe there to be substantial oil and natural gas reserves to be present that can be unlocked by utilizing the latest in science and technology.

### **INVESTMENT CONSIDERATIONS:**

**Axiom is focused on creating value and shareholder returns from a strategy of disciplined capital allocation across the exploration and production lifecycle with an appropriate risk/reward balance.**

**A team of disciplined managers and experienced operators.**

**The Axiom way - Solid low-cost productive assets and high quality prospects combined.**

**Extensive vertical and horizontal drilling prospects.**

**Independent study shows the "exceptional potential" of the Kevin Sunburst Dome home to the Axiom leases.**

**Drilling capital focused on core areas with high rates of return.**

**Optimizing returns in a lower oil price environment and low levels of debt means stability and robust returns across market cycles.**

**Multi-zone potential + Abundant resources in place + Accessible infrastructure + proximity of services = Maximum efficiency**

# OUR PROJECTS:

The Company has acquired ~14,000 gross acres (5,640 net acres) in Toole County, MT containing two drilled oil and gas wells, two producing gas wells covered by 39 sq. miles of 3D seismic. In Phase 1, the Company plans to drill 6 additional wells in 2015. The subject leases are located on the prolific Kevin-Sunburst Dome which offers numerous drill-ready prospects. The Kevin-Sunburst Dome has produced 320 MMBO and 650 BCFG.

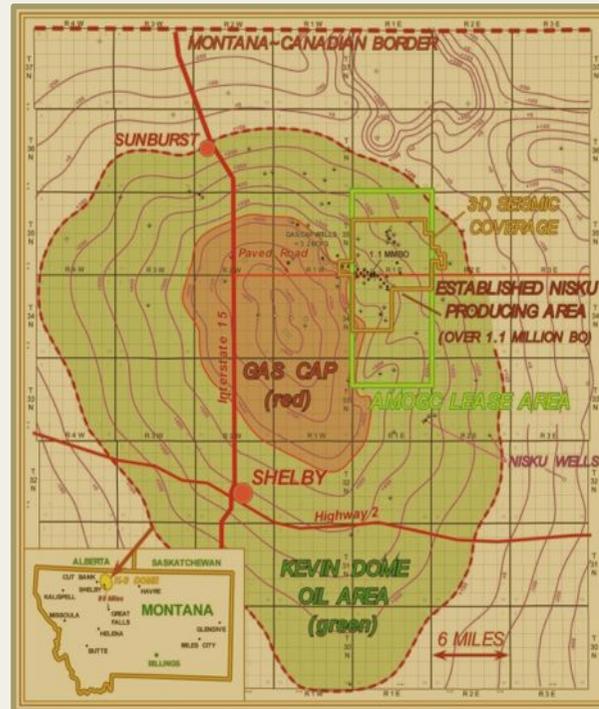
The Company believes that the wells are low-risk, off-set extensions to existing production. Furthermore, production costs are minimized because the oil field does not produce water. The targeted locations are delineated by 39 square miles of comprehensive 3D seismic data. The company will initiate and execute additional oil and gas ventures which will generate significant shareholder value.

**CORPORATE DATA:**

Industry	Oil & Gas
Structure	Nevada
Authorized	300,000,000
Issued	19,030,650
Preferred	Nil
Exchange	OTC QB
Symbol	AXIO
Fiscal Y/E	August 31
Headquarters	New York, NY
Investors Relations	Regal Venture Capital Corp.
Transfer Agent	Island Stock Transfer
Auditors	Cowan, Guteski & Co., P.A.
Attorneys	Sanders, Ortoli, Vaugh-Flam, Rosenstadt
CUSIP #	05463U 102

***"The Kevin-Sunburst Dome is a large geological structure located in Toole County, northern Montana, just a few miles from the Canadian border. This huge dome has over 850 ft of structural closure and covers about 1,000 square miles. It lies along the eastern edge of the Southern Alberta Basin where billions of barrels of oil have been generated from the organic-rich Bakken Shale. Oil companies have been drilling in this region for over 90 years and more than 320 million barrels of Bakken-generated oil has already been produced."*** – Eric H. Johnson, Geologist/Geophysicist

THE AXIOM LEASES IN THE PROVEN BAKKEN OIL ZONE - THE NISKU FORMATION, A SHALLOW CONVENTIONAL OIL PLAY ON A HUGE STRUCTURE



## THE MONTANA ADVANTAGE

Montana's rich and diverse geological setting has long provided opportunities for successful exploration and development activities aided by advancements in science and technology.

Montana's Elm Coulee field has about 750 producing Bakken oil wells, during the process of development, only two dry holes were drilled. It is this level of success that has captured the attention of the U.S. oil industry.

Montana is one of the most attractive jurisdictions to invest in oil and gas activities according to a 2012 report from the Fraser Institute. The state offers great incentives with first year tax rates of 0.8% and 8% to 9% in subsequent years. The state has highly competitive base costs with lower drilling and completion costs compared to other U.S. jurisdictions and a geology that provides the benefit of no water produced.

Montana has excellent infrastructure of oil and gas pipelines, it is close to world-class refining and storage facilities. Production has proven sustainable over the long term with for example Toole County wells producing for 20-30 years.

### CONTACT US:

To participate in the exciting and lucrative business of oil and gas production and exploration, please feel free to contact us in order to learn more about recent developments and special opportunities for investors

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